

READY TO ENROLL?

When you are ready to enroll in an individual or family coverage plan (open enrollment 10/1/2013-3/31/2014), have the following:

- Number of people being enrolled (whole or partial family), including the birth date of each person
- Social security number(s) for each family member
- Home ZIP code
- Most recent income tax filings for all members of household, including dependent tax information and head of household status (if any).

NOTE: IF YOU DO NOT QUALIFY FOR A TAX CREDIT, SALARY INFORMATION IS NOT NEEDED.

- Modified Adjusted Gross Income for all household members.**

What is Modified Adjusted Gross Income? The modified adjusted gross income is found by taking each individual's **Adjusted Gross Income** (form 1040EZ, line 4 | form 1040A, line 21 | form 1040, line 37) and adding back certain items such as:

- Student loan interest
- One-half of self-employment tax
- Qualified tuition expenses
- Tuition and fees deduction
- Passive loss or passive income
- IRA contributions, taxable social security payments
- The exclusion for income from U.S. savings bonds
- The exclusion under 137 for adoption expenses
- Rental losses
- Any overall loss from a publicly traded partnership

CONSULT WITH YOUR TAX PREPARER TO DETERMINE HOUSEHOLD INCOME

- Legal immigration information, such as your immigration number
- Information about your status as a member of a federally recognized tribe
- Contact us at 818-888-0880**